UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF VIRGINIA Alexandria Division

| B.D., through his parents Yvonne l Steve Jones, and Yvonne Heffner a Jones, individually, | |)))) |
|---|-------------|-------------------------------|
| | Plaintiffs, |) Civil Action No. 18-cv-1425 |
| v. | |))) |
| Fairfax County School Board, | |))) |
| | Defendant. |) |

PLAINTIFFS' PRETRIAL DISCLOSURES

Pursuant to Rule 26(a)(3) of the Federal Rules of Civil Procedure, Plaintiffs B.D., through his parents Yvonne Heffner and Steve Jones, and Yvonne Heffner and Steve Jones, individually, make the following pretrial disclosures.

A. WITNESSES

I. Plaintiffs expect to call the following witnesses at trial in their case in chief:

Julie Causton 150 Huntington Hall Syracuse, NY 13244

Kathleen Whitbread 1 Southwinds Road Moodus, CT 06469

Frederick Brigham 42699 Latrobe St. South Riding, VA 20152

II. Plaintiffs may call the following witnesses at trial in their case in chief if the need arises:

Jugnu Agrawal 8115 Gatehouse Road Falls Church, VA 22042

Jeffrey Litz 7731 Leesburg Pike Falls Church, VA 22043

Ann Long 8115 Gatehouse Road Falls Church, VA 22042

Christina Marsden 315 Maple Ave E Vienna, VA 22180

Jason McBeth 8115 Gatehouse Road Falls Church, VA 22042

Eleanor Stack 8115 Gatehouse Road Falls Church, VA 22042

Fabio Zuluaga 828 Slaters Lane, #206 Alexandria, VA 22314

Yvonne Heffner 2930 Stuart Drive Falls Church, VA 22042

Steve Jones 2930 Stuart Drive Falls Church. VA 22042

B. DEPOSITION DESIGNATIONS

Designations are in the form "[page]:[line] to [page]:[line]."

I. Deposition of Eleanor Stack, May 13, 2019:

Defendants have not at this time agreed to designation of the deposition for inclusion in the evidence. Should the parties agree to designate the relevant portions of the deposition transcript for this litigation, they will do so at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

II. Deposition of Jeffrey Litz, May 14, 2019:

Defendants have not at this time agreed to designation of the deposition for inclusion in the evidence. Should the parties agree to designate the relevant portions of the deposition transcript for this litigation, they will do so at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

III. Deposition of Steve Jones, May 20, 2019:

Parties have jointly agreed to designate the relevant portions of the deposition transcript for this litigation at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

IV. Deposition of Fabio Zuluaga, May 21, 2019:

Defendants have not at this time agreed to designation of the deposition for inclusion in the evidence. Should the parties agree to designate the relevant portions of the deposition transcript for this litigation, they will do so at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

V. Deposition of Yvonne Heffner, May 24, 2019:

Parties have jointly agreed to designate the relevant portions of the deposition transcript for this litigation at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

VI. Deposition of Jason McBeth, June 11, 2019

Defendants have not at this time agreed to designation of the deposition for inclusion in the evidence. Should the parties agree to designate the relevant portions of the deposition transcript for this litigation, they will do so at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

VII. Deposition of Jugnu Agrawal, June 12, 2019:

Defendants have not at this time agreed to designation of the deposition for inclusion in the evidence. Should the parties agree to designate the relevant portions of the deposition transcript for this litigation, they will do so at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

VIII. Deposition of Ann Long, June 17, 2019

Defendants have not at this time agreed to designation of the deposition for inclusion in the evidence. Should the parties agree to designate the relevant portions of the deposition transcript for this litigation, they will do so at a later date because such transcripts are not final. Plaintiffs will supplement these disclosures at that time.

C. TRIAL EXHIBITS

This list is in addition to any documents that are part of the Administrative Record, which Plaintiffs reserve the right to introduce at trial. Plaintiffs also note that certain documents are pending admission as additional evidence, and Plaintiffs reserve the right to introduce those documents as well assuming that those documents are received into the Administrative Record.

The following exhibits may be offered at trial.

| Exhibit | | |
|---------|-------------|---|
| Number | <u>Date</u> | <u>Description/Identification</u> |
| (PTX) | | |
| 1 | 2014.04.XX | VDOE – Guidance Document: VAAP Participation Criteria and the |
| | | Determination of Significant Cognitive Disabilities (Stack Deposition Exhibit |
| | | #13) |
| 2 | 2015.04.06 | Letter from FCPS to the Parents of Ben Deaver re Response to request for |
| | | Benjamin Deaver to attend Marshall High School (WCBD_00015278 – 5279) |
| 3 | 2015.10.02 | Recording (WCBD_00037322) |
| 4 | 2015.10.27 | Emails between J. Agrawal and Y. Heffner re Ben Deaver |
| | 2013.10.27 | (WCBD_00001347) |
| 5 | 2015.11.11 | Memo from K. Greer to R. Thompson re Summary Memo for November 6, |
| | 2013.11.11 | 2015 Meeting (FCSB 010228 – 0229) |
| 6 | 2015.12.09 | Email from F. Zuluaga to J. Litz re Checking in (FCPS 0003844 – 3845) |
| 7 | 2015.12.17 | Memo from K. Greer to R. Thompson re Summary Memo for December 4, |
| | | 2015 Meeting (FCSB 010252 – 0253) |
| 8 | 2016.02.10 | Email from E. Stack to Y. Heffner re Solutions for problems at Marshall |
| | | (WCBD_00002110 – 2114) |
| 9 | 2016.02.18 | Email from K. Greer to J. Litz, S. Willis, and E. Reed re Completed Work |
| | | Envelopes (FCPS 0000523 – 524) |
| 10 | 2016.03.08 | Email from J. Litz to M. Aldrich re Excessive time spent on non-academic |
| | | activities during class (FCPS 0002659 – 2663) |

| 11 | 2016.03.11 | Email from J. Litz to E. Stack, J. Strong, M. Aldrich, J. Pearson, F. Zuluaga, J. Lipp re Completed math work (FCPS 0003067) |
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| 12 | 2016.03.28 | Email from F. Zuluaga to J. Litz re Excessive time spent on non-academic activities during class (FCPS 0002769) |
| 13 | 2016.03.29 | Email from F. Zuluaga to J. Litz re Ben Deaver state complaint (FCPS 0002777 – 2778) |
| 14 | 2016.04.06 | Affidavit of Jeffrey Litz (FCSB 009558 – 9559) |
| 15 | 2016.04.26 | Email from E. Reed to J. Litz and M. Aldrich re Heads up regarding IEP meeting planned for tomorrow! (FCPS 0002897 – 2898) |
| 16 | 2016.05.03 | Email from J. Litz to M. Aldrich re IEP Meeting Dates (FCPS 0001547 – 1548) |
| 17 | 2016.05.13 | Email from J. Litz to M. Dickson and E. Reed re Proposed Annual IEP (FCPS 0001594) |
| 18 | 2016.05.13 | Email from M. Aldrich to J. Litz, E. Stack, and J. Strong (FCPS 0001484 – 1485) |
| 19 | 2016.05.23 | Email from F. Zuluaga to M. Claude re Ben Deaver state complaint decision (Zuluaga Deposition Exhibit #10) |
| 20 | 2016.06.10 | SOL Results (High Score Only) 15-16 (Litz Deposition Exhibit #22) |
| 21 | 2016.10.05 | Email from Y. Heffner to F. Zuluaga re Class visitation request (WCBD_00012771 – 2773) |
| 22 | 2016.10.24 | Email from F. Zuluaga to M. Claude re Request for Class Observation (Zuluaga Deposition Exhibit #6) |
| 23 | 2016.10.24 | Email from Y. Heffner to F. Zuluaga and M. Claude re Request for Class Observation (WCBD_00013038 – 3039) |
| 24 | 2016.11.04 | Email from J. Litz to Y. Heffner re Class observations (WCBD_00005000 – 5001) |
| 25 | 2017.07.25 | Email from Y. Heffner to J. Litz re Retaliation (FCSB 002131) |
| 26 | 2017.09.13 | Email from Y. Heffner to J. Tamborini re List of jobs for theatre assistants (FCSB 009174 – 9176) |
| 27 | 2017.09.14 | Email from Y. Heffner to M. Szente re parent meeting (Long Deposition Exhibit #10) |
| 28 | 2017.10.12 | Email from T. Taylor to K. Wilson and J. Tamborini re Safety Tests (FCSB 009173) |
| 29 | 2017.10.19 | Email from J. Litz to Y. Heffner re Work list for Theatre (WCBD_00006393 – 6394) |
| 30 | 2017.10.24 | Letter from D. Skrincosky to J. Tamborini re Ben Deaver (FCSB 009171) |
| 31 | 2017.10.25 | Recording of phone meeting with Stephen Lockard, Yvonne Heffner and Steve Jones (WCBD_00037376) |
| 32 | 2017.10.27 | Email from F. Zuluaga to J. Litz re High School principal's negative attitude toward Special Education students (FCSB 008906 – 8907) |
| 33 | 2017.11.02 | Recording of phone meeting with Dr. Scott Brabrand, Yvonne Heffner and Steve Jones (WCBD_00037377) |
| 34 | 2017.11.06 | Email from Y. Heffner to J. Litz re Assignment Notebook (WCBD_00015028) |

| 35 | 2017.11.06 | Marshall Meeting Notes (FCSB 009008 – 9011) |
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| 36 | 2017.11.08 | Email from F. Zuluaga to J. Litz re Ben still doing nothing during most Learn periods, including History (WCBD_0006865 – 6867) |
| 37 | 2017.11.08 | Email from Y. Heffner to F. Bowdey, D. Skrincosky, E. Stack, F. Zuluaga, J. Pearson, T. Johnson, and I. Meier re False statements from teacher and principal at Marshall HS (WCBD_00015066 – 5068) |
| 38 | 2017.11.09 | Email from J. Litz to Y. Heffner re Ben still doing nothing during most Learn periods, including History (Zuluaga Deposition Exhibit #13) |
| 39 | 2017.11.16 | Deaver/Heffner Meeting (FCSB 008736) |
| 40 | 2017.11.16 | Recording of phone meeting with F. Zuluaga and J. Litz et al, and Y. Heffner and S. Jones (WCBD_00037379) |
| 41 | 2018.02.02 | Marshall Meeting Notes (FCSB 009119 – 9120) |
| 42 | 2018.02.23 | Fairfax Times Article: Still no solution to decade-old FCPS math problem (Litz Deposition Exhibit #3) |
| 43 | 2018.03.12 | Email from Y. Heffner to J. Litz re 2017-18 Assignment Notebook (WCBD_00018449) |
| 44 | 2018.04.09 | Email from J. Litz to Y. Heffner re Teachers still not using Assignment book properly (WCBD_00007933) |
| 45 | 2018.04.21 | Email from E. Stack to Y. Heffner re dates of observations and summaries of the notes (WCBD_00008070 – 8072) |
| 46 | 2018.08.21 | Career Assessment Report (FCSB 000104 – 115) |
| 47 | 2018.09.04 | Email from J. Litz to S. Jones re Urgent request for schedule revision (FCSB 002387 – 2388) |
| 48 | 2018.10.09 | IEP (FCSB 008650 – 8686) |
| 49 | 2018.11.16 | Email from E. Stack to Y. Heffner re reduced SOL requirement for SPED (WCBD_00009538 – 9540) |
| 50 | 2019 | FCPS SY 2019 Program Budget: DSS Program Profiles 2018-19 (Stack Deposition Exhibit #4) |
| 51 | 2019.03.18 | Mathematics Data (FCSB 008909 – 8918) |
| 52 | 2019.03.XX | Applied Studies Diploma: FCPS (FCSB 009160 – 9163) |
| 53 | 2019.03.21 | Emails between M. Szente, Y. Heffner, and S. Jones (FCSB 002481 – 2632) |
| 54 | 2019.05.09 | FCPS Adapted Curriculum, PreK-12 (Stack Deposition Exhibit #2) |
| 55 | 2019.05.09 | Kaufman Test of Educational Achievement: Ben Deaver (McBeth Deposition Exhibit #2) |
| 56 | 2019.05.09 | Report of Psychoeducational Evaluation (McBeth Deposition Exhibit #4) |
| 57 | 2019.05.13 | FCPS Program Profile: PreK-12 Adapted Curriculum (Stack Deposition Exhibit #3) |
| 58 | 2019.05.24 | FCSB's Supplemental Interrogatory Answer to Plaintiffs' Interrogatory No. 8 and Expert Witness Designations |
| 59 | N/A | FCSB's Support Plan Document Production (FCSB 011265 – 1551) |
| 60 | N/A | Fabio Zuluaga Curriculum Vitae |
| 61 | N/A | FCSB's Answer to Plaintiff's Interrogatory No. 15 (Agrawal Deposition Exhibit #11) |
| 62 | N/A | IEP Accommodations for Marshall High Students with Down Syndrome (FCSB 008688 – 8693) |

| 63 | N/A | SOL Testing Data for FCPS and Marshall HS 2014-2018 (FCSB 008919 – 8925) |
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| 64 | N/A | Summary of Work on Marshall School Support Plan (FCSB 009107 – 9158) |
| 65 | N/A | List of Professional Technical Theatre Positions (WCBD_00041625 – 1629) |
| 66 | N/A | VAAP Aligned Standards of Learning 2018-2019 (Stack Deposition Exhibit #6) |
| 67 | N/A | Response to Interrogatory 13 (Stack Deposition Exhibit #21) |
| 68 | N/A | 2016-2017 Adapted Curriculum Support Tracker (FCSB 009049 – 9052) |
| 69 | N/A | 2015-2016 Adapted Curriculum Support Tracker (FCSB 009053 – 9068) |
| 70 | N/A | NCWD/Youth Guideposts for Success (Long Deposition Exhibit #6) |
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Plaintiffs reserve the right to use or introduce any other documents, not listed above, that are listed by Defendant on its exhibit list.

Dated: June 19, 2019 Respectfully submitted,

/s/ J. Andrew Keyes

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CERTIFICATE OF SERVICE

I hereby certify that on the 19th day of June, 2019, I electronically filed the foregoing with the Clerk of Court using the CM/ECF system, which will then send a notification of such filing to the following:

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